

# NORTHWEST MARITIME CENTER

## LEGACY GIFT INTENTION FORM



*This form is to help you provide information about your future gift to the Northwest Maritime Center. By sharing this information, you help to ensure that your gift will be used as you intended. **This document will be kept confidential.***

### TYPE OF GIFT

I / We have included the Northwest Maritime Center in my/our estate plans through one or more of the following planned gifts:

- Bequest for % of my estate; estimated value of ..... \$ \_\_\_\_\_
- Bequest in will or revocable trust for the dollar amount of ..... \$ \_\_\_\_\_
- Retirement plan beneficiary designation; estimated value of ..... \$ \_\_\_\_\_
- Bank account beneficiary designation; estimated value of ..... \$ \_\_\_\_\_
- Insurance policy beneficiary designation; benefit of ..... \$ \_\_\_\_\_
- Other—estimate value of ..... \$ \_\_\_\_\_

### PURPOSE OF GIFT

Many donors feel most confident that their gift intention will be honored when they provide the Northwest Maritime Center with a copy of the section of the will that pertains to their gift. We welcome this type of documentation of your gift. If you prefer not to provide a copy of the bequest language, please indicate below your purpose for your gift:

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### DONOR RECOGNITION

- List name(s) on NWMC donor honor roll as: \_\_\_\_\_
- I/we prefer to remain anonymous.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
(PRINT)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
(PRINT)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Thank you** for your thoughtful investment in the future of the Northwest Maritime Center. As with any decision that involves estate planning, we recommend that you seek the advice of professional counsel. Your signature verifies only that the above information is accurate and in no way binds you to your commitment.

Please return this form to: Len Maranan-Goldstein, Director of Philanthropy & Planned Giving  
Northwest Maritime Center, 431 Water Street, Port Townsend, WA 98368  
360.385.3628 x111 ★ len@nwmaritime.org ★ FEIN: 91-1931643